

2016-05-12, Dr. Ernst Scholtz, Global R&D Strategy Manager

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## Renewably-fueled Power Systems Grid Innovations



### Global observations Changing power balance



- Balance tipping irreversibly towards renewables, driven by policy & technology cost reduction
- The growth has been and remains to be variable renewables (vRES, e.g. wind, solar)
- Centralized and distributed renewables are growing simultaneously
- Two paths: centralized and distributed\*:
  - Most industrialized regions follows distributed
  - Fast-developing regions mainly follow centralized



#### Increasing Renewables Technical barriers could limit adoption



 The technical challenges for the maximum hourly variable RES penetration [%] are\*:

0-25%	safe operation
25-50%	grid capacity & reserve
50-75%	" + system inertia & grid voltage
75-100%	" + short circuit power
>100%	" + significant variable RES curtailment

- DE and DK can operate in critical zone due to strong connections to the ENTSO-E grid
- Ireland limits an instantaneous percentage of wind power by 50%
- \* Percentages are dependent upon system characteristics



#### Breaking through technical barriers Technology options\*



#### Technical barrier – limited inertia Power swing (i.e., grid frequency) dynamics





#### Controlling power swing dynamics Options



Beyond the power transport benefits of HVDC, it is also an effective actuator to damp power swings



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#### Innovations in Voltage-Sourced Converter HVDC Increased power, lower losses and flexible to support AC grids



#### Innovations around VSC-based HVDC continues to yield a capable actuator for Strong and Smart Grids of the future



#### Grid innovations close to end consumer Increasing observability and controllability





#### Closing remarks Regulation stimulates technology innovation

Some technologies to watch

- Ultrahigh Voltage DC (> 1'100kV for > 5'000km)
- Battery energy storage
- Digital Substations
- Advanced Transmission Energy Mgmnt (e.g. using PMUs)
- Next-generation ICT (5G) applied in Power Systems
- Scalable aggregation platforms interfacing w/ TSO/DSO
- Inertia control and protection

- Policy and regulation set targets, devise remuneration schemes and create market rules
- This affects the feasibility of using various technologies, influencing the innovation speed for technology options.



Grids of the future will leverage more ICT, Power Electronics, and Control



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